

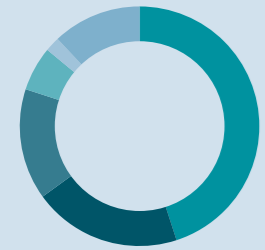
About the metals

Tin

Tin is a silver-coloured, highly malleable and relatively scarce industrial mineral. Principal deposits are scattered irregularly around the Pacific Rim, with about half of global supply coming from southern Asia. Chiefly obtained from the mineral cassiterite, tin is used to coat other metals to prevent corrosion or other chemical action, as an alloying agent, to produce electrically conductive coatings, in producing flat surfaces and in producing electro-magnetic fields.

The tin market is currently in balance, with some 380,000 tonnes of supply and demand expected in 2007.

Uses of tin



45% ● Solders
20% ● Tinfoil
15% ● Chemicals
6% ● Brass and bronze
2% ● Glass
12% ● Other

Tantalum

Tantalum is a rare, very hard, blue-grey, lustrous transition metal that is highly corrosion-resistant. It is easily fabricated and highly conductive of heat and electricity, making it ideal for use in electronic components and alloys. Tantalum occurs principally in the mineral tantalite in the Central African Tin Belt.

Tantalum, due to its use in capacitors and superhard metals, is also considered a strategic metal by the US government and is stockpiled.

Tantalum is used in capacitors (including in capacitors in implantable devices, such as pacemakers); alloys for jet engines; carbides in cutting tools; and in the chemical industry for tanks, pipes, linings, pump components and valves.

Niobium

Niobium generally occurs together with tantalum in the Central African Tin Belt, and is used in super alloys in jet engines, rocket assemblies and other heat resisting and combustion equipment, and in arc-welding rods for stainless steel welding. Niobium is used extensively in nuclear reactors due to its non corrosive property, and because it does not react with uranium. Niobium has super magnetic conductive properties.

Tungsten

Occurs principally in the form of wolframite. Tungsten monocarbide has a hardness close to that of diamond. Tungsten's primary uses are in hard metals (cemented carbides), improving steel properties, tungsten metal alloying, in lighting filaments and other electrical applications.

Opportunities for KIVU Resources

- Develop and expand the current trading operations to increase cash flow using existing processing facilities thereby cementing a presence in the market place
- Increase exploration focus, initially in the Gatumba JV in Rwanda, with some \$US7.0 million allocated for exploration purposes.
- Given KIVU Resources' legitimate mineral title in the DRC is recognised, focus is now being placed on ensuring safe and secure access to these concessions
- Seek to expand the portfolio of assets in the area and develop KIVU Resources into a significant world class exploration and mining company
- Seek to increase shareholder value through exploration and raise funding for the further development of the assets through a listing on AIM during 2008

Non-Executive Directors

David Ellwood, Non-executive Chairman

Educated in South Africa

David Ellwood is the Chief Executive of Metmar Limited. Having started his career in the trading of steel and ferroalloy products, David Ellwood was a founding member of Metmar Limited when that company was launched in 1985.

Allan Joffe, Non-executive Director

B Comm (Hons); Graduate Accounting Diploma, University of Cape Town; CA (SA)

Allan Joffe has worked in corporate finance and investment banking for UAL Merchant Bank Limited and Nedcor Investment Bank Limited. He is currently with Coronation Capital Limited, a wholly owned subsidiary of Coronation Investments and Trading Limited and is a non-executive director of Metair Limited and of Scharrig Mining Limited.

Michael Wuth, Non-executive Director

BSc Geology (Hons) University of the Witwatersrand; MSc (Econ Geol) EGRU-University of the Witwatersrand; Member ISSA (Stockbroker)

Mike spent 10 years with various South African mining houses as an exploration geologist and later as a mine geologist. In 1985 Mike entered stockbroking, initially as a mining analyst and thereafter as the managing partner of a mining and resources focused stockbroker. This was followed by a move into investment banking, where he was involved in mining corporate finance and private equity (proprietary equity). He has recently been appointed as CEO of Jonah Mining.

Nick Watson, Non-executive Director

Educated in Zimbabwe, has various banking certificates with an Executive Development Diploma from the University of Zimbabwe

Nick worked for 12 years in the banking industry with Standard Bank Limited, Zimbabwe; Merchant Bank of Central Africa Limited, Zimbabwe; and Intobex SA, United Kingdom. Since 1990 Nick has developed and directed a number of companies including banks and tobacco traders throughout Africa.

Executive Directors

Alan Smith, CEO

BSc, Mining Engineering, University of the Witwatersrand

Alan Smith has more than 32 years experience in the mining industry with companies including Anglo American, Minorco, De Beers, Anglo Coal and AngloGold. More recently he was the CEO of New Diamond Corporation and of Lesotho Diamond Corporation.

Bruce Stride, Operations Director

Educated in South Africa

Bruce has 11 years mining experience in Rwanda, the DRC and Zambia, and 21 years prior experience in the financial services industry and in insurance.

Management

Brian Christophers, General Manager Projects – DRC

Educated in South Africa

Brian has 12 years experience in the mining industry in Rwanda, the DRC and Zambia. This was preceded by a period where Brian owned and managed a drilling contracting company in South Africa. Prior to this he worked for De Beers.

Gavin Cooper, Group Geologist

BSc Geology (Hons) University of Natal

Gavin has extensive gold, diamond and coal mining industry experience gained over a career of 22 years, working for De Beers, AngloCoal and AngloGold Ashanti. Experience on primary, alluvial and marine deposits was gained in South Africa, Namibia, Sierra Leone and Guinea.

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Fact Sheet

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About KIVU Resources

KIVU Resources is a mining and exploration company, with assets in the central African countries of the Democratic Republic of Congo (DRC) and the Republic of Rwanda, principally tin, tantalum, niobium and tungsten. KIVU Resources is a private company. It is KIVU Resources' intention to apply for a listing on the London Stock Exchange's plc's Alternative Investment Market (AIM) during 2008.

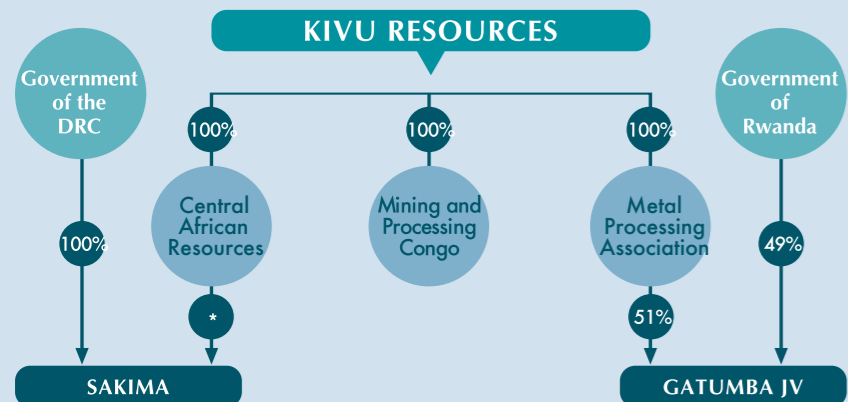
KIVU Resources was formed in February 2006 following the acquisition of, and the investment in, MPA, MPC and CAR. Current shareholders are: Jonah Capital, a private equity company jointly owned by the Jonah family and Standard Bank International; a leading fund manager, Coronation Capital; JSE-listed metals marketing company, Metmar Limited; and the founders, Wadeville International, a private company, Bruce Stride and Brian Christophers.

SHAREHOLDING STRUCTURE



KIVU RESOURCES

ASSET STRUCTURE



* CAR has a Partnership and Management Agreement with SAKIMA, including an option to purchase an 80% equity interest in SAKIMA.

KIVU Resources Assets

In Rwanda, KIVU Resources' assets are:

- 100% stake in Metal Processing Association SARL (MPA) which in turn has a 51% interest in the Gatumba JV, in partnership with the government of Rwanda, which holds 49%.
- Treatment facilities in Gisenyi and Gatumba.
- Tin smelter in Gisenyi.

In the DRC, KIVU Resources' assets are:

- 100% stake in Central African Resources SPRL (CAR), which in turn holds an option to acquire an 80% interest in Societe Aurifere du KIVU et de Maniema SARL (SAKIMA) for US\$2.8 million. CAR has a partnership and management agreement with SAKIMA which is currently 100% owned by the government of the DRC;
- 100% stake in Mineral Processing Congo SPRL (MPC).
- Treatment facility in Goma.

MPA/Gatumba

MPA purchases concentrate from its sister company MPC and from small scale producers in Rwanda, for processing in its treatment facility and tin smelter in Gisenyi. Until April 2006, MPA's smelter produced LME grade tin for sale on world markets. Power supply continuity issues led to the closure of the smelter. Alternative energy sources are currently being investigated.

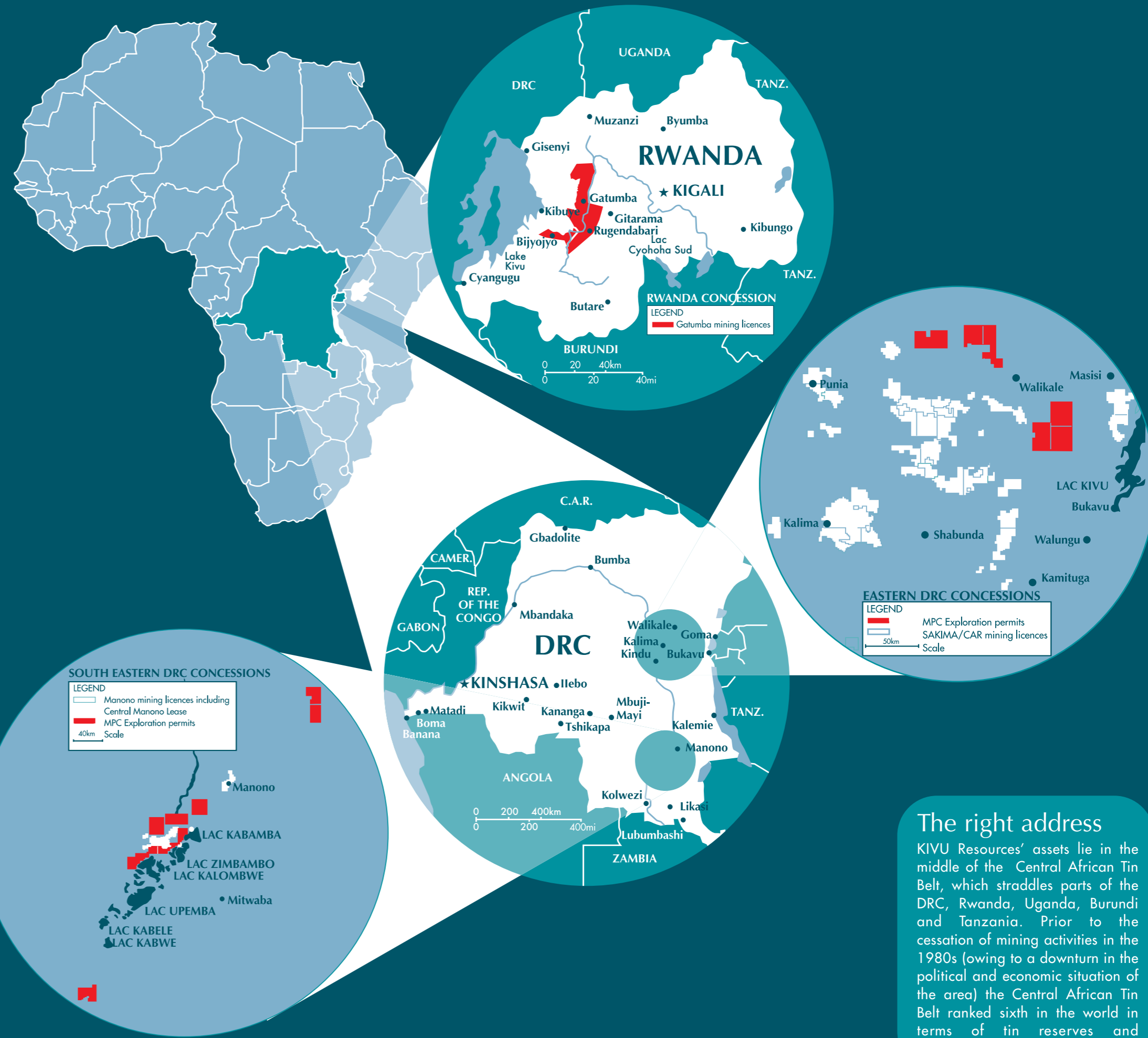
Through the Gatumba joint venture, MPA has access to mining permits on three concession areas – Gatumba, Bijyojyo and Rugendabari, which cover some 28,000 hectares in areas with known tin, tantalum, niobium and tungsten deposits. Significant infrastructure of the Gatumba JV includes an operating treatment plant, an operating hydro-electric power plant, a water supply system, workshops, offices and housing.

CAR / SAKIMA

SAKIMA holds 42 mining permits in the Maniema, Kivu Sud and Kivu Nord Provinces, covering around one million hectares, with known deposits of tin, tantalum, niobium, tungsten, gold and other minerals. In addition to substantial infrastructure, including six operating hydro-electric power plants, over 1,000 km of roads, maintenance facilities, housing, hospitals and schools, SAKIMA has a vast library of geological, exploration and mining data accumulated over more than 50 years. Given the 20 years since the properties were last exploited on a commercial basis, most of this infrastructure is now in need of attention.

MPC

Based in Goma, MPC buys, upgrades and trades cassiterite and tantalite concentrates, using a licence to purchase production from small-scale miners. MPC also holds 16 exploration permits within the eastern DRC, with mineral rights to tin, tantalum and associated mineral deposits on these concessions. The 250,000 hectares of the concession areas is highly prospective and known to host high grade deposits, yet has not previously been explored.



The right address

KIVU Resources' assets lie in the middle of the Central African Tin Belt, which straddles parts of the DRC, Rwanda, Uganda, Burundi and Tanzania. Prior to the cessation of mining activities in the 1980s (owing to a downturn in the political and economic situation of the area) the Central African Tin Belt ranked sixth in the world in terms of tin reserves and production.